

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

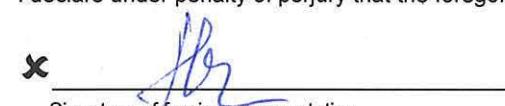
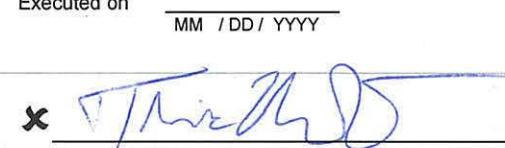
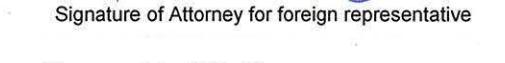
Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	International Bank of Azerbaijan	
2. Debtor's unique identifier	For non-individual debtors: <input type="checkbox"/> Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ <input checked="" type="checkbox"/> Other 9900001881. Describe identifier Taxpayer Registration No. _____	
	For individual debtors: <input type="checkbox"/> Social Security number: xxx - xx- _____ - _____ - _____ <input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ <input type="checkbox"/> Other _____ . Describe identifier _____	
3. Name of foreign representative(s)	Gunel Bakhshiyeva	
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	Azeri Restructuring Proceeding	
5. Nature of the foreign proceeding	Check one: <input checked="" type="checkbox"/> Foreign main proceeding <input type="checkbox"/> Foreign nonmain proceeding <input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding	
6. Evidence of the foreign proceeding	<input type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. <input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. <input checked="" type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. <u>Certified translated copy of foreign decision commencing foreign proceeding</u> <u>Resolution and PoA appointing the foreign representative</u>	
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) <input checked="" type="checkbox"/> Yes	

Debtor	<u>International Bank of Azerbaijan</u> <small>Name</small>		Case number (<i>if known</i>)
8. Others entitled to notice		Attach a list containing the names and addresses of:	
		(i) all persons or bodies authorized to administer foreign proceedings of the debtor,	
		(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and	
		(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
9. Addresses		Country where the debtor has the center of its main interests:	Debtor's registered office:
		<u>Azerbaijan</u>	<u>67 Nizami Str.</u> Number Street
			P.O. Box
			<u>Baku, AZ1005</u> City State/Province/Region ZIP/Postal Code
			<u>Azerbaijan</u> Country
Individual debtor's habitual residence:		Address of foreign representative(s):	
		<u>67 Nizami Str.</u> Number Street	<u>67 Nizami Str.</u> Number Street
		P.O. Box	P.O. Box
		<u>Baku, AZ1005</u> City State/Province/Region ZIP/Postal Code	<u>Baku, AZ1005</u> City State/Province/Region ZIP/Postal Code
		<u>Azerbaijan</u> Country	<u>Azerbaijan</u> Country
10. Debtor's website (URL)		<u>https://www.ibar.az/en/</u>	
11. Type of debtor		Check one:	
<input type="checkbox"/> Non-individual (<i>check one</i>):		<input type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
		<input type="checkbox"/> Partnership	
		<input checked="" type="checkbox"/> Other. Specify: <u>Open Joint Stock Company</u>	
<input type="checkbox"/> Individual			

Debtor	<u>International Bank of Azerbaijan</u>	Name	Case number (if known)
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12. Why is venue proper in <i>this district?</i>			
Check one:			
<input checked="" type="checkbox"/> Debtor's principal place of business or principal assets in the United States are in this district.			
<input type="checkbox"/> Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:			
<input type="checkbox"/> If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:			
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13. Signature of foreign representative(s)			
I request relief in accordance with chapter 15 of title 11, United States Code.			
I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.			
I have examined the information in this petition and have a reasonable belief that the information is true and correct.			
I declare under penalty of perjury that the foregoing is true and correct,			
		Gunel Bakhshiyeva	
Signature of foreign representative		Printed name	
Executed on <u>05/11/2017</u> MM / DD / YYYY			
<hr/>			
		Thomas MacWright	
Signature of Attorney for foreign representative		Printed name	
Executed on _____		Date <u>05/11/2017</u> MM / DD / YYYY	
<hr/>			
14. Signature of attorney			
		Thomas MacWright	
Signature of Attorney for foreign representative		Printed name	
White & Case LLP		Firm name	
1221 Avenue of the Americas			
Number Street			
New York City		NY State	10020 ZIP Code
(212) 819-8259 Contact phone		tmacwright@whitecase.com Email address	
5045356 Bar number		NY State	
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